



Missouri PTA
PO Box 30545
Columbia, MO 65202

May 10, 2022

Lakewood Elementary School PTA
4624 N. Norton Ave,
North Kansas City, MO 64117

Congratulations! Your Bylaws have been approved.

A copy of your stamped approved bylaws should be placed in the secretary's book for safekeeping. Copies should be made available to your membership.

Your bylaws must be submitted to the Missouri PTA for approval every three (3) years. Amendments may be submitted at any time upon approval by your membership.

Bylaws approval date is 5/10/22.
Bylaws review date is 5/10/25.

If you have any questions, please do not hesitate to contact me at bylaws@mopta.org.

Sincerely,

A handwritten signature in black ink that reads "Carla Wiese". The signature is written in a cursive, flowing style.

Carla Wiese
President
Missouri PTA

BYLAWS FOR LAKEWOOD ELEMENTARY PTA

ARTICLE I: NAME

The name of this organization is Lakewood Elementary Parent Teacher Association (PTA), Pony Express Region, Kansas City, Missouri. It is a local PTA unit organized under the authority of the Missouri Congress of Parents and Teachers (the Missouri PTA), a branch of the National Congress of Parents and Teachers (the National PTA).

#ARTICLE II: PURPOSES

Section 1: The purposes of Lakewood Elementary PTA, in common with those of the National PTA and the Missouri PTA are:

- a. To promote the welfare of children and youth in home, school, place of worship, and throughout the community;
- b. To raise the standards of home life.
- c. To advocate for laws that further the education, physical and mental health, welfare and safety of children and youth;
- d. To promote the collaboration and engagement of families and educators in the education of children and youth; and
- e. To engage the public in united efforts to secure the physical, mental, emotional, spiritual, and social well-being of all children and youth; and
- f. To advocate for fiscal responsibility regarding public tax dollars in public education funding.

Section 2: The purposes of the National PTA, the Missouri PTA, and Lakewood Elementary PTA are promoted through an advocacy and educational program directed toward parents, teachers, and the general public; are developed through conferences, committees, projects, and programs; and are governed and qualified by the basic policies set forth in Article III.

Section 3: The organization is organized exclusively for the charitable, scientific, literary, or educational purposes within the meaning of Section 501 C (3) of the Internal Revenue Code or corresponding section of any future federal tax code (hereinafter "Internal Revenue Code").

#ARTICLE III: BASIC POLICIES

The following are basic policies of Lakewood Elementary PTA, in common with those of the National PTA and the Missouri PTA.

- a. The organization shall be noncommercial, nonsectarian, and nonpartisan.
- b. The organization shall work with the schools and community to provide quality education for all children and youth and shall seek to participate in the decision making process establishing school policy, recognizing that the legal responsibility to make decisions has been delegated by the people to boards of education, state education authorities, and local education authorities.
- c. The organization shall work to promote the health and welfare of children and youth and shall seek to promote collaboration between parents, schools, and the community at large.
- d. Commitment to inclusiveness and equity, knowledge of PTA, and professional expertise shall be guiding principles for service in Missouri PTA.
- e. No part of the net earnings of the organization shall inure to the benefit of, or be distributable to its members, directors, trustees, officers or other private persons, except that the organization shall be authorized and empowered to pay reasonable compensation for services rendered and to

- make payments and distribution in furtherance of the purposes set forth in Article II hereof.
- f. Notwithstanding any other provision of these articles, the organization shall not carry on any other activities not permitted to be carried on (i) by an organization exempt from federal income tax under Section 501(c)(3) of the Internal Revenue Code, or (ii) by an organization, contributions to which are deductible under Section 170(c)(2) of the Internal Revenue Code.
- g. Upon the dissolution of this organization, after paying or adequately providing for the debts and obligations of the organization, the remaining assets shall be distributed to one or more nonprofit funds, foundations, or organizations which have established their tax exempt status under Section 501(c)(3) of the Internal Revenue Code and whose purposes are in accordance with those of Missouri PTA.
- h. The organization or members in their official capacities shall not, directly or indirectly, participate or intervene (in any way, including the publishing or distributing of statements) in any political campaign on behalf of, or in opposition to, any candidate for public office; or devote more than an insubstantial part of its activities to attempting to influence legislation by propaganda or otherwise.

ARTICLE IV: RELATIONSHIP WITH NATIONAL PTA AND MISSOURI PTA

Section 1. The local PTA shall be organized and chartered under the authority of the Missouri PTA, in conformity with such rules and regulations, not in conflict with the National PTA Bylaws, as the Missouri PTA may in its bylaws prescribe. The Missouri PTA shall issue to this local PTA an appropriate charter evidencing the due organization and good standing of this local PTA.

A local PTA is in good standing when it does all of the following. If a local PTA becomes “not in good standing” as soon as it has fulfilled the necessary requirements, it is again considered “in good standing.”

- a. Adheres to the Purposes and basic policies of the PTA;
- b. Remits national and state dues to the state PTA by dates required (Article V Section 4);
- c. Has bylaws approved every three (3) years according to the procedures of the state PTA;
- d. Submits a copy of the unit’s fiscal year-end report to the state PTA by December 1st of each year;
- e. Submits a copy of the unit’s annual financial review to the state PTA by December 1st of each year;
- f. Submits a copy of the required IRS tax form to the state PTA by December 1st of each year;
- g. Submits the names and addresses of officers to the state PTA by March 31st of each year; and
- h. Meets other criteria as may be prescribed by the state PTA.

Section 2. This local PTA shall adopt such bylaws for the government of the organization as may be approved by the Missouri PTA. Such bylaws shall not be in conflict with the bylaws of the National PTA or the bylaws of the Missouri PTA and shall include verbatim any required language as stated in the model bylaws approved by the Missouri PTA Executive Committee and identified by the number symbol (#).

Section 3. Bylaws of this local PTA shall include an article on amendments.

Section 4. Bylaws of this local PTA shall include a provision establishing a quorum.

Section 5. There shall be no voting by proxy by any constituent organization of National PTA.

Section 6. Local units shall submit one (1) electronic copy of their bylaws to the state office for approval by the procedures and bylaws chairman once every three (3) years. Amendments shall be sent immediately after adoption for approval. Bylaws and amendments shall become effective upon receipt of state approval.

Section 7. This local PTA shall keep such permanent books of account and records as shall be sufficient to

establish the items of gross income, receipts, and disbursements of the organization, including, specifically, the number of its members, the dues collected from its members, and the amounts of dues remitted to the Missouri PTA. Such books of account and records shall at all reasonable times be open to inspection by an authorized representative of the Missouri PTA, or where directed by the committee on state and national relationships, by a duly authorized representative of the National PTA.

Section 8. The books of the treasurer shall be reviewed annually and upon the resignation or removal of the treasurer or any other authorized bank signatory, by an auditor, reviewer or reviewing committee whose report shall be submitted to the local PTA general membership for adoption; a copy must be submitted to Missouri PTA.

Section 9. The charter of this local PTA shall be subject to withdrawal and the status of such organization as a local PTA shall be subject to termination, in the manner and under the circumstances provided by the bylaws of the Missouri PTA.

Section 10. This local PTA is obligated, upon withdrawal of its charter by the Missouri PTA, to carry out promptly, under supervision and direction of the Missouri PTA, all proceedings necessary or desirable for the purpose of dissolving the Lakewood Elementary PTA.

Section 11. A local PTA may dissolve in the following manner:

- a. The executive committee (or other body that, under its bylaws manages the affairs of the local PTA) shall adopt a resolution recommending that the local PTA be dissolved and directing that the questions of such dissolution be submitted to a vote at a special meeting of members having voting rights. Written or printed notice stating that the purpose of such meeting is to consider the advisability of dissolving the local PTA shall be given to each member entitled to vote at such meeting at least thirty (30) days prior to the date of such meeting.
- b. Written notice of the adoption of such resolution, accompanied by a copy of the notice of the special meeting of members, shall be given to the president of the Missouri PTA at least thirty (30) days before the date fixed for such special meeting of its members.
- c. Only those persons who were members of the local PTA on the date of the adoption of the resolution and who continue to be members in good standing on the date of the special meeting shall be entitled to vote on the question of dissolution.
- d. Approval of dissolution of the local PTA shall require the affirmative vote of at least two-thirds (2/3) of the members present and entitled to vote at the special meeting, a quorum being present.
- e. If this local PTA votes to dissolve, it must yield up and surrender all of its books and records and all of its assets and property to the Missouri PTA or to such agency as may be designated by the Missouri PTA or to another local PTA organized under the authority of the Missouri PTA. It must also cease and desist from the further use of any name that implies or connotes association with the National PTA or the Missouri PTA or status as a constituent organization of the National PTA.

ARTICLE V: MEMBERSHIP AND DUES

Section 1. Every individual who is a member of this local PTA is, by virtue of that fact, a member of the National PTA and of the Missouri PTA by which this local PTA is chartered, and is entitled to all the benefits of such membership.

Section 2. Membership in this local PTA shall be open, without discrimination, to anyone who believes in and supports the mission and purposes of National PTA.

Section 3. This local PTA shall conduct an annual enrollment of members but may admit individuals to membership at any time. The membership year shall be July 1 through June 30.

Section 4. Each member of this local PTA shall pay such annual dues to said organization as may be determined by the organization. The amount of such dues shall include the portion payable to the Missouri PTA (the state portion) and the portion payable to the National PTA (the national portion).

Section 5. The National PTA portion of each member's dues shall be two dollars and twenty-five cents (\$2.25) per annum.

Section 6. The Missouri PTA portion of each member's dues shall be two dollars (\$2.00) per annum.

Section 7: Each member of this local PTA shall pay such annual dues as decided annually by the Executive Board. The amount of such dues shall include the portion payable to the Missouri PTA, the portion payable to the National PTA, plus any amount payable to this local unit as decided annually by the Executive Board.

Section 8. Local units may enroll business members. The amount of such dues shall include five dollars and fifty cents (\$5.50) per business member, which includes the state portion, national portion and service fees.

Section 9: Each business member of this local PTA shall pay business membership dues of an amount to be decided annually by the Executive Board to said organization.

Section 10.

- a. The local treasurer shall keep the record of the state and national portions of the membership dues separate from the record of the general funds of the local unit. All state and national portions are payable to the state office the first of each month.
- b. Any PTA unit whose dues are not received at the state office postmarked on or before March 1 shall be delinquent and shall not be entitled to representation at the state convention except as provided in Article XI, Section 2 of the Missouri PTA bylaws.
- c. Ten (10) or more paid members shall constitute a PTA unit.
- d. After three (3) years delinquency, a unit shall not be eligible for reinstatement, but upon payment of dues, shall be organized as a new unit.

ARTICLE VI: OFFICERS

Section 1. Each officer shall be a member of this local PTA. No person shall hold any elective or appointive position in any local PTA who is not a member in good standing of such local PTA.

Section 2. All local PTAs shall elect officers before March 31, and shall send to the state office by that date, the names of officers who shall serve the ensuing year.

Section 3: The officers of this PTA shall be, at a minimum, a president, a vice-president, a secretary and a treasurer. If necessary, a single individual may hold the Treasurer and Secretary positions at the same time.

Section 4: Officers shall be elected by the general membership, by ballot between January and March.

Section 5: The vote shall be conducted by ballot, a majority shall elect. When there is only one (1) candidate for an office, the election may be held by voice vote.

Section 6: The following provisions shall govern the eligibility of individuals to be officers of Lakewood Elementary PTA:

- a. No officer may be eligible to serve more than two (2) consecutive terms in the same office. A person who has served in an office for more than one half (1/2) of a full term shall be deemed to have served a full term in such office.

Section 7: Officers shall assume their official duties following the close of the school year, except the treasurer who shall assume that officer's duties at the close of the fiscal year. Officers shall serve a term of one (1) year or until their successors are elected.

Section 8: Nominating committee:

- #a. The nominating committee shall be elected.
- b. There shall be a nominating committee composed of a minimum of two (2) members and not to exceed (3) members who shall be elected by this local PTA at a general unit meeting at least one (1) month prior to the election of officers, as outlined in Article VI, Section 4.
- c. The committee shall elect its own chairman
- d. The committee shall nominate an eligible person for each office to be filled and report its nominees at the next event or general membership meeting at which time additional nominations may be made from the floor of the general membership meeting/event when the election is held.
- e. Only those individuals who are current members of this local PTA and who have signified their consent to serve if elected shall be nominated for, or elected to, such office.
- f. In order to vote in the annual election of officers, an individual shall have been a member of this local PTA for at least thirty (30) days.

Section 9: A vacancy in any office shall be filled for the unexpired term by a person elected by a majority vote of the board, notice of such election having been given. In case a vacancy occurs in the office of president, the vice president shall serve notice of the election.

ARTICLE VII: DUTIES OF OFFICERS

Section 1: The president shall

- a. Preside at all meetings of this local PTA;
- b. Serve as an ex-officio member of all committees except the nominating committee;
- c. Coordinate the work of the officers and committees of this local PTA in order that the purposes may be promoted; and
- d. Perform such other duties as may be prescribed in these bylaws or assigned by the association.

Section 2: The vice president shall:

- a. Serve as aide to the president; and
- b. Perform the duties of the president in the president's absence or inability to serve.

Section 3: The secretary shall:

- a. Record and preserve the minutes of all meetings of the Lakewood Elementary School PTA and its executive board;
- b. Preserve all records.
- c. Have a current copy of the by-laws
- d. Maintain a current membership list and all standing and special committees;
- e. Forward names and addresses of newly elected officers and council delegates to the council secretary no later than May 31;
- f. Forward names and addresses of newly elected officers and council delegates to the council secretary no later than May 31;
- g. Perform other delegated duties as assigned.

Section 4: The treasurer shall:

- #a. Submit the books for an annual financial review and upon the resignation or removal of the treasurer or any other authorized bank account signatory;

- #b. Keep the record of the state and national portions of the membership dues separate from the record of the general funds of the local unit and remit all state and national portions of the membership dues to the state office. All state and national portions are payable to the state office the first of each month;
- #c. Submit a copy of the unit's fiscal year-end report to the state PTA by December 1st of each year;
- #d. Submit a copy of the unit's annual financial review to the state PTA by December 1st of each year;
- #e. Submit a copy of the required IRS tax form to the state PTA by December 1st of each year;
 - f.. Have custody of the funds of this local PTA;
 - g. Maintain a full account of the funds of this local PTA;
 - h. Make disbursements as authorized by the president, board, or this local PTA in accordance with the budget adopted by this local PTA;
 - i. Cause to be kept a full and accurate account of the receipts and disbursements in the books belonging to Lakewood Elementary PTA;
 - j. Have checks signed by the treasurer and/or president;
 - k. Provide a financial statement at each meeting;
 - l. Present an annual report of the financial condition of the organization;
 - m. Be responsible for preparing or having prepared IRS forms at the proper time

Section 5: All officers shall:

- a. Perform such other duties as may be provided for by these bylaws, prescribed by the parliamentary authority, or directed by the president, the executive committee or association;
- b. Turn over to the president, without delay, all records, books, and other materials pertaining to their office, and shall return to the treasurer, without delay, all receipts and funds pertaining to their office upon the expiration of their term or in case of resignation.

ARTICLE VIII: EXECUTIVE BOARD

Section 1. Each board member shall be a member of this local PTA. No person shall hold any elective or appointive position in any local PTA who is not a member in good standing of such local PTA.

Section 2. A PTA member shall not serve as a voting member of this local PTA's board while serving as a paid employee of or under contract to this local PTA.

Section 3: The members of the board shall be:

- a. Elected officers and the principal or his or her representative.

Section 4: The affairs of Lakewood Elementary PTA shall be managed by the executive board in the intervals between local unit PTA general membership (unit) meetings. Duties of the board shall be

- #a. Select an auditor, a reviewer, or financial review committee to review the treasurer's accounts whose report shall be submitted to the general membership for adoption; a copy must be submitted to Missouri PTA.
- b. Carry out such business as may be referred to it by the membership of the association;
- c. Create standing and special committees; as needed;
- d. Approve the plan of work presented by committee chairmen;
- e. Present a report at the regular general membership meetings of this local PTA;
- f. Prepare and submit an annual budget to this local PTA's general membership for adoption;
- g. Approve payment of routine bills within the limits of the approved budget;.

Section 5: A regular planned board meeting shall be held annually before the first meeting of the school year to approve committee plans of work, review the proposed budget and establish meeting dates/times.

Section 6: Special meetings of the executive board may be called by the president or when requested by a

majority of the board members upon two (2) days' notice to each member of the board.

Section 7: At all meetings of the board, a majority of the members of the board shall constitute a quorum for the transaction of business.

Section 8. If any member of the board shall at any time cease to meet the qualifications or fulfill the duties of the position, that person may be removed from the board by a two-third (2/3) vote by the executive board.

Section 9. Upon the expiration of the term of office, or when individuals cease to hold the position that entitles them to be a member of the board, they shall automatically cease to be a member of the board and shall be relieved of all duties and responsibilities incident to such membership. All records, books and other materials pertaining to the position shall be turned over to the president and all funds pertaining to the position shall be returned to the treasurer within fourteen (14) days.

Section 10. In the case of a National Emergency declared by the President of the United States, of a State Emergency declared by the governor and/or of a State of Emergency of the local county executive or city council, the PTA Board of Directors is authorized to meet by electronic means and to have full powers of the PTA General Meeting to elect officers and adopt/amend budgets. The Board may take any other emergency actions deemed helpful and necessary that are not the sole responsibility of the PTA Executive Committee or they do not violate other specific provisions of the local PTA Bylaws.

ARTICLE IX: COMMITTEES

Section 1. Only members of this local PTA shall be eligible to serve in any elective or appointive positions.

Section 2: Standing committees are those that perform a continuing function and serve all year. Such standing committees may be created by the board to promote and carry out the Purposes and the work of the PTA. Standing committees may be created at any time as deemed necessary by the Board.

Section 3: Special committees are created for a special purpose and automatically cease to exist when their work is done and the final report is received. The board may create such special committees as it may deem necessary.

Section 4: The chair of each committee shall present a plan of work to the executive board for approval. No committee work shall be undertaken without the consent of the board.

Section 5: The president shall be a member ex officio of all committees except the nominating committee. The president shall be notified of all committee meetings.

ARTICLE X: GENERAL MEMBERSHIP (UNIT) MEETINGS

Section 1. In general membership (unit) meetings the right to offer motions, make nominations, speak in debate, and vote, shall be limited to members of this association whose dues are paid.

Section 2: Regular meetings of the general membership (unit) of the local PTA shall be held as designated by the Executive Board at its first meeting. One days' notice shall be given to the membership of any change of date, unless otherwise provided by this local PTA, the board or executive committee.

Section 3: Special meetings of this local PTA may be called by the president or by a majority of the board with

seven days' notice having been given.

Section 4: Four members shall constitute a quorum for the transaction of business in any general membership meeting of this local PTA.

Section 5: The annual meeting shall be the last general membership (unit) meeting of the year, at which time annual reports shall be received and new officers installed. The annual meeting shall be held in at the time of the last general membership meeting of the year.

ARTICLE XI: COUNCIL MEMBERSHIP

Section 1: This local PTA shall be a member of the North Kansas City Council of Parent and Teacher Association upon payment of dues as prescribed in the council bylaws.

#a. All representatives to the council PTA must be members of this local PTA.

b. This local PTA shall be represented in meetings of the council, when possible, by at minimum the president, the principal and a delegate or their alternates.

c. Delegates and their alternates shall be appointed by the executive board no later than May 31 with names and addresses forwarded to the council secretary.

d. Delegates to the North Kansas City Council PTA shall serve for a term of one (1) year.

Section 2: This local PTA shall pay annual dues as provided for in the bylaws of the North Kansas City Council PTA bylaws.

ARTICLE XII: MISSOURI PTA CONVENTION

This local PTA shall be represented at the annual meeting of the Missouri PTA by the president, or appointed alternate, and by the number of delegates the unit is allowed to send.

#a. All representatives to the Missouri PTA convention must be members of this local PTA.

#b. The number of voting delegate cards this local unit is entitled to is based on membership of the previous year.

ARTICLE XIII: FISCAL YEAR

The fiscal year of Lakewood Elementary PTA shall begin on August 1 and end on the following July 31.

ARTICLE XIV: PARLIAMENTARY AUTHORITY

The rules contained in the current edition of *Robert's Rules of Order Newly Revised* shall govern the National PTA and the Lakewood Elementary PTA in all cases in which they are applicable and in which they are not in conflict with these bylaws, the bylaws of the National PTA, the Missouri PTA Bylaws or the Articles of Incorporation.

ARTICLE XV: AMENDMENTS

Section 1. These bylaws may be amended at any general membership (unit) meeting of the Lakewood Elementary PTA by a two-thirds (2/3) vote of those members present and voting, a quorum being present, provided that the proposed amendments have been provided to the membership at the previous meeting or three (3) days prior to the meeting.

Section 2: If a complete revision of the bylaws is needed a committee may be appointed by a majority vote at a general membership (unit) meeting of this local PTA, or by a two-thirds (2/3) vote of the board of this local

PTA, to submit a revised set of bylaws as a substitute for the existing bylaws. The requirements for adoption of a revised set of bylaws shall be the same as in the case of an amendment.

Section 3. Submission of amendments or revised bylaws for approval by the state PTA shall be sent to the state office and shall become effective upon approval by the state procedures and bylaws chairman.

Section 4. The bylaws of local PTAs shall not conflict with any provision of the National PTA bylaws or the Missouri PTA bylaws. The adoption by Missouri PTA of any changes in required language in the model bylaws identified by a number symbol (#) shall serve automatically and without the requirement of further action by the local PTA to amend correspondingly the bylaws of the local PTA. Notwithstanding the automatic process, the local PTA shall promptly incorporate such amendments into their respective bylaws.

#ARTICLE XVI- ELECTRONIC MEETINGS

The Board of Directors, Executive Committee, General Membership and any other committees of Lakewood Elementary PTA may meet by electronic means with the minimum standard being simultaneous aural communication.



Official Bylaws
Approval Date:

May 10, 2022

Carla Wiese

LAKEWOOD ELEMENTARY PTA PONY EXPRESS REGION BYLAWS COMMITTEE

Bylaws Committee: Megan Williams Kiersten Wintermeyer
(chairman) (member)

Misty Verren
(member)

Bylaws Revised: February 9, 2020 Bylaws Approved by Unit: April 13, 2022
(date) (date)

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